JA Junior Achievement™ Louisiana Financial Literacy Mandate



OBJECTIVES

This modular and comprehensive course is comprised of 7 units spread across two semesters. It is designed to address Louisiana's personal finance education goals, and it incorporates educator-led lessons, student self-guided activities, case studies, and experiential capstone enhancements.

LOUISIANA FINANCIAL LITERACY COURSE TOPICS:

- ☑ Types of bank accounts offered, opening and managing a bank account
- ☑ Assessing the quality of a depository institution's services
- ☑ Balancing a checkbook
- ☑ Basic principles of money management, such as spending, credit, credit scores, and managing debt, including retail and credit card debt
- ☑ Completing a loan application
- ☑ Receiving an inheritance and related implications
- ☑ Basic principles of personal insurance policies
- ☑ Computing federal income taxes
- ☑ Local tax assessments
- ☑ Computing interest rates by various mechanisms
- ☑ Simple contracts
- ☑ Contesting an incorrect billing statement
- ☑ Types of savings and investments
- ☑ State and federal laws concerning finance

AT A GLANCE

SELF-GUIDED ACTIVITIES

These assets are developed for students to explore independently. They can be facilitated during class time or assigned as homework.

CAPSTONE LEARNING

These integrated capstone learning experiences provide students with hands-on opportunities to apply their learning. *Virtual and in-person options available*

NOTABLE HIGHLIGHTS

- This program is listed in the Louisiana Department of Education Personal Financial Literacy Instruction Clearinghouse.
- Meets new High School Graduation Requirement and TOPS eligibility
- 113 Instructional Contact Hours
- This course is required for graduation and impacts the graduation rate index for both the school system and the school performance scores.
- This course includes Educator training, assessments, extended learning opportunities, pre-post- student surveys, case studies, and content videos.